

Client Information:

Date: _____

Name: _____ **Sex:** (M) (F) **Date of Birth:** _____

Parent Name (If Client is a Child): _____

Street Address: _____

City, State: _____ **Zip:** _____

Marital Status: (M) (S) (D) (W)

Phone Numbers: (H) _____ (W) _____
(Cell) _____

E-mail address: _____

Occupation: _____

Employer Name: _____

Address: _____

Employer Telephone Number: _____

Primary Contact Person (Emergency): _____

Telephone Number of Emergency Contact: _____

Relation: _____

Referral Source: _____

Insurance Information:

Type of Insurance: _____
Be specific, e.g. not just BC-BS, but plan name/type/state etc.

Subscriber Name/Relation: _____

Subscriber Address: _____

Subscriber Address: _____ **Phone:** _____

Sub. DOB: _____ **Contract Number:** _____

Group #: _____ **Other #'s:** _____

Employer Name/City/Phone : _____

Insurance Phone (Provider Call #): _____

Other Insurance? _____

Name of Person responsible for bill: _____

I authorize release of all pertinent medical information necessary to process my insurance claims. I assign all health benefits to which I am entitled to Ms. Anna M. Stapleton, M.A., L.L.P. This assignment will remain in effect until discharge from treatment or until revoked by me in writing. A Photocopy of this assignment is to be considered as valid as the original. I understand that I am financially responsible for all charges not covered by insurance. I have read this information and understand it.

Signature: _____ **Date:** _____